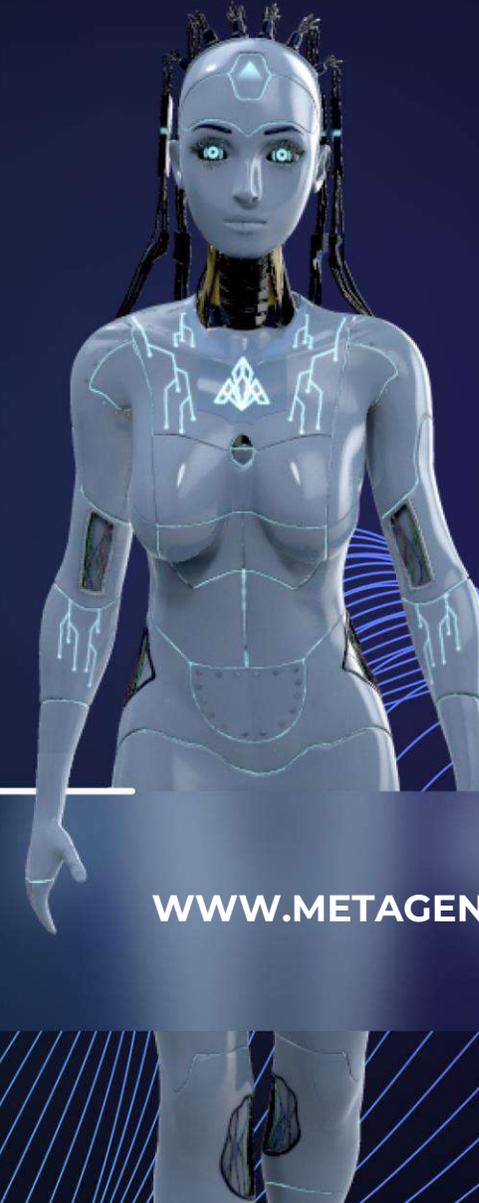




METAGENE

**METAGENE IS AN
INCUBATOR-LAUNCHPAD
THAT HELPS PROMISING
METAVERSE AND NFT
PROJECTS TO ACHIEVE
SUCCESS**

We also assure safety and long-term
profitability for investors



WWW.METAGENE.WORLD

FEATURES



GUARANTEED ALLOCATIONS

Holders of our tokens will be divided into six Tiers. Which Tier a holder is assigned depends on the amount of tokens in their possession. Five out of the six Tiers give guaranteed allocations.



LOCKED LIQUIDITY

All projects that will hold their IDOs on METAGENE will have to “lock in” at least 50% of their liquidity either through METAGENE or a trusted third-party lock system. This will reduce risks for investors and increase projects’ transparency.



STAKE & FARM

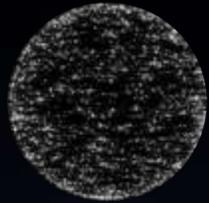
Holders of \$GENE tokens will earn yield on the tokens that they choose to stake on our platform. The amount of \$GENE tokens you will lock on our platform will determine your Tier and allocation. In other words, \$GENE tokens have a dual purpose.



THE SAFEST INCUBATOR

Our investors’ safety is our main priority. We only hold IDOs after all relevant parties have gone through a rigorous KYC process and signed legally binding agreements that ensure transparency and high quality of work.

THE 3 PILLARS OF METAGENE



AUDIT AND ADVISORY WORK

We have a lot of experience launching crypto start-ups. We are well aware of all the troubles and pitfalls novice dev teams have to deal with in the early stages of their projects' development. Therefore, we have created an advisory board that will audit and advise new projects. We share our marketing and technical expertise with dev teams to ensure successful deployment of their products.



INCUBATOR

We are always hunting for talent. Once we discover a promising dev team that has the skills and mindset necessary to deploy truly transformative projects, we take them under our wing and guide them through all the stages of the development process.



LAUNCHPAD

Once dev teams go through all the stages of our selection process (KYC, skillset and product quality checks) they get a chance to hold IDOs and launch their projects into the market. We only focus on high-quality metaverse and NFT projects that have strong fundamentals, innovative plans and unique utility. Our goal is to create an environment where dev teams and investors can forge our virtual future together.

TIER SYSTEM

METAGENE HAS A SIX-TIER STAKING SYSTEM

The six-tier system ranges between 130,000 \$GENE tokens for Tier 1 and 3,250,000 \$GENE tokens for Tier 6. This setup makes project participation more accessible and also attracts large investors who will benefit from the 100x pool weight granted by the top tier.

TIER 1 HYBRIDS

50% lottery
Pool weight: 1X
FCFS: No
Private Allocations: No

130.000 \$GENE



TIER 2 ANDROIDS

Guaranteed IDO allocation: Yes
Pool weight: 2X
FCFS: No
Private Allocations: No

190.000 \$GENE



TIER 3 SURROGATES

Guaranteed allocation: Yes
Pool weight: 6X
FCFS: No
Private Allocations: No

400.000 \$GENE



TIER 4 GYNIDS

Guaranteed IDO allocation: Yes
Pool weight: 15X
FCFS: Yes
Private Allocations: No

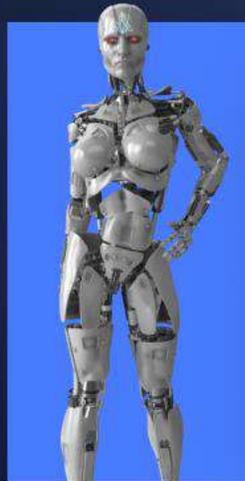
800.000 \$GENE



TIER 5 MANIPULATORS

Guaranteed IDO allocation: Yes
Pool weight: 35X
FCFS: Yes
Private Allocations: Yes

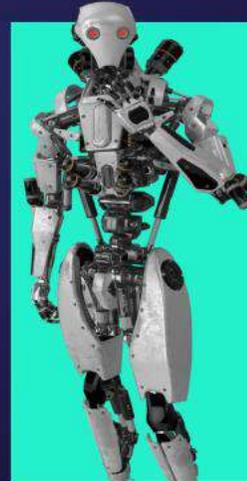
1.600.000 \$GENE

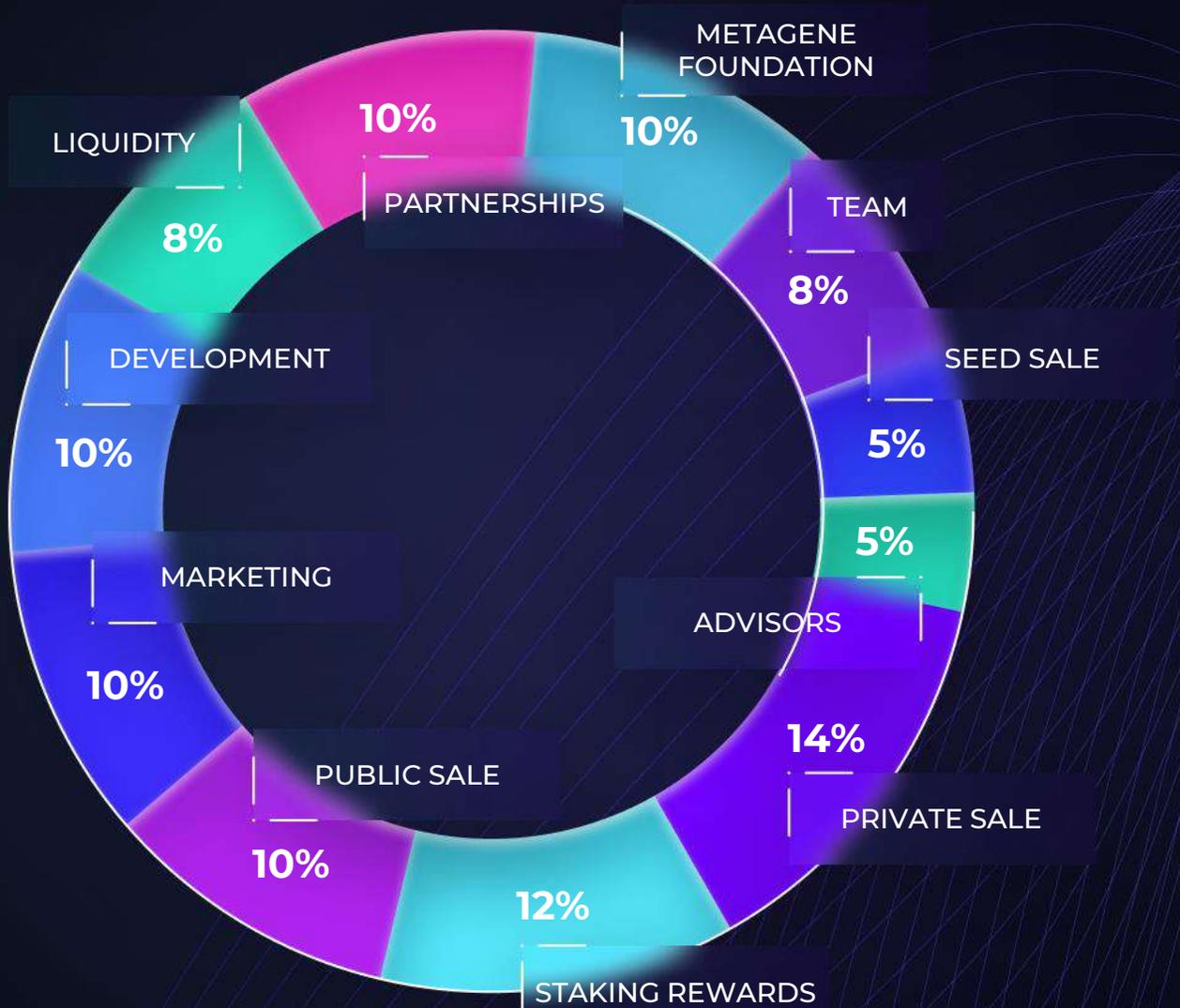


TIER 6 REGULATORS

Guaranteed IDO allocation: Yes
Pool weight: 100X
FCFS: Yes
Private Allocations: Yes

3.250.000 \$GENE





TOKENOMICS

TOKEN TICKER:

\$GENE

CHAIN:

BINANCE SMART CHAIN

TOTAL SUPPLY:

1,000,000,000

TOKENOMICS

| TOKEN DISTRIBUTION TRANCHES | SUPPLY | VALUE | TOKEN AMOUNT | RELEASE SCHEDULE | FULLY DILUTED MCAP |
|-----------------------------|--------------|--------------------|----------------------|--|---------------------|
| Seed Sale | 5% | \$175,000 | 50,000,000 | 5% at TGE, remaining linear release over 20 months | \$3,500,000 |
| Private Sale | 14% | \$588,000 | 140,000,000 | 10% at TGE, remaining linear release over 10 months | \$4,200,000 |
| Public Sale | 10% | \$640,000 | 100,000,000 | 25% at TGE, remaining linear release over 5 months | \$6,400,000 |
| Liquidity | 8% | | 80,000,000 | 25% pre-TGE then linear release over 10 months | |
| Marketing | 10% | | 100,000,000 | 5 months cliff after TGE, linear release over 24 months | |
| Development | 10% | | 100,000,000 | 5 months cliff after TGE, linear release over 36 months | |
| Staking Rewards | 12% | | 120,000,000 | 3% at TGE, remaining linear release over 36 months | |
| Partnerships | 10% | | 100,000,000 | Variable lock/release | |
| Team | 8% | | 80,000,000 | 12 months cliff after TGE then linear release over 24 months | |
| Advisors | 3% | | 30,000,000 | 11 months cliff after TGE then linear release over 24 months | |
| MetaGene Foundation | 10% | | 100,000,000 | 12 months cliff after TGE then linear release over 24 months | |
| TOTAL: | 100 % | \$1,403,000 | 1,000,000,000 | | \$14,100,000 |

TOKENOMICS

At TGE / LAUNCH

| ENTITY | TOKEN PRICE | SUPPLY | MCAP VALUE |
|---------------|-------------|-------------------|-----------------|
| Seed Sale | \$0.0035 | 2,500,000 | \$16000 |
| Private Sale | \$0.0042 | 14,000,000 | \$89600 |
| Public Sale | \$0.0064 | 25,000,000 | \$160000 |
| Total: | | 41,500,000 | \$265600 |



STAKING

| | TIER 1 | TIER 2 | TIER 3 | TIER 4 | TIER 5 | TIER 6 |
|---------|---------|---------|---------|---------|---------|---------|
| 7 DAYS | 5% APY | 5% APY | 7% APY | 7% APY | 11% APY | 11% APY |
| 14 DAYS | 12% APY | 12% APY | 14% APY | 14% APY | 18% APY | 18% APY |
| 40 DAYS | 25% APY | 25% APY | 33% APY | 33% APY | 40% APY | 40% APY |
| 60 DAYS | 50% APY | 50% APY | 60% APY | 60% APY | 78% APY | 78% APY |
| 90 DAYS | 65% APY | 65% APY | 75% APY | 75% APY | 95% APY | 95% APY |

Staking is mandatory for all holders who would like to participate in IDOs that will be held on the MetaGene platform.

Your \$GENE tokens must be staked no later than 24 hours before the IDO begins in order to be eligible for whitelisting. Whitelist snapshots are taken 24 hours prior to each IGO.

MetaGene staking offers five lock periods. APY (annual percentage yield) depends on both: tiers and lock periods. Here's a table that shows what tiers and lock periods determine APY.

Staking participants will be able to use a built-in calculator to get a precise estimate of how profitable their investment will be depending on what lock period they choose.

ROADMAP

Q1 2022

- Implementation of the staking mechanism with rewards system
- Marketing materials for private investors
- Seed Sale
- Launch of the marketing campaign aimed at the community growth
- Launch of the website

Q2 2022

- The conclusion of new partnerships
- Advertising campaign in the world's major megacities
- Private Sale
- Holding 3 Airdrop among members of community
- Public sale
- Token distribution
- GENE Token IDO on our own platform, and DEX listing

Q3 2022

- IDO and Staking Platform
- Launch METAGENE NFT Collection
- Launch of the mobile app
- CEX listing
- Launch of the first 20 Metaverse projects
- Launch Crypto Marketplace

Q4 2022

- Integration of gamification and all the necessary tests
- Conduct INO (Initial NFT Offering)
- NFT Staking
- Build a bridge to NEAR Ecosystem
- Beta Release of the METAGENE Metaverse with active utility tool for interaction with users
- NFT Lands auction

Q1-Q2 2023

- Metaverse Public release
- Initiate the build of the Metaverse on METAGENE platform to make it integratable
- Multiplayer update. Play METAGENE with your friends
- Hero upgrades and adding new characters in Metaverse
- VR Demo Release
- Avatar NFT costumes
- Introduction of additional NFT types: Movies, Music, Videos

TEAM



HIMANSHU RAO

CEO



**ALTAYEB
ALBARAZANI**

CTO



**SARANTIS
KARAGIANNIS**

CPO



**JASMINA
UZUNOVIC**

Art Director



GEORGE NABIRYE

Director
Partnership

SOCIAL MEDIA'S

TELEGRAM CHAT:

https://t.me/metagene_chat

TELEGRAM ANNOUNCEMENT:

https://t.me/metagene_ann

DISCORD:

<https://discord.gg/pRjSYppc5w>

MEDIUM:

<https://medium.com/@metagene.world>

TWITTER:

https://twitter.com/Metagene_world

YOUTUBE:

<https://www.youtube.com/channel/UCUu0nsjgmUt-D4zmoFLKlbg>